Dear Student,

As you may know, <INSTITUTION> has partnered with the Charles Schwab Foundation and EverFi to deliver the Schwab MoneyWise® on Campus financial education program to our students. Schwab MoneyWise® on Campus is a fun, easy way to boost your financial know-how and put yourself on a path to success while in college and beyond. The program provides students with access to EverFi’s *Transit* program, which guides you through real-life financial situations that you may encounter while in school, and helps you build a personalized action plan to manage your personal finances.

As part of our comprehensive prevention program for new students, <INSTITUTION> expects you to complete the Transit Financial Wellness course.

**Your login directions and additional details are included in this communication.**

*<If you are requiring the course, this is a good place to state your incentives/punitive measures. Using terminology noting the course is required has been found to yield greater student participation. >*

**PLEASE** **READ THE FOLLOWING CAREFULLY:**

You are expected to complete Transit Financial Wellness**.** You will need **one EverFi Higher Education Account** to access the course from your Dashboard.

**To fulfill <INSTITUTION’S> requirement:**

* Go to: <http://www.everfi.com/login> and **click “Register”**
* Under **“Student/Learner,”** enter the Registration Code: <REGISTRATION CODE HERE> and **click “Next”** to create your EverFi Account
  + - *<If requesting student ID, include this additional language>* Note: When prompted, please enter your <#-DIGIT STUDENT ID> to receive credit for completion. You can look-up your Student ID <insert custom language here>.
* Complete Part 1 of <COURSES> by <DATE>
* After 30-45 days you will receive an invitation to complete Part 2 of Transit, which must be completed by <DATE>

\***If you already have an EverFi Higher Ed Account**, go to <http://www.everfi.com/login>, enter your login information, then enter registration code <REGISTRATION CODE HERE> by clicking “Add a Course” in the top right corner of the Dashboard.

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| --- | --- | --- |
| **Transit Financial Wellness** | | **Course Outline** |
| **Registration Code** | **<Code>** | **Macintosh HD:Users:jennregan:Desktop:Screen Shot 2014-03-06 at 2.25.08 PM.png** |
| Course Opens | **<date>** |
| Part 1 Due | **<date>** |
| Part 2 Due | **<date>** |
| Exam Passing Score | **70%** |

**Other Important Information:**

* You will need Internet access and audio capabilities.
* To avoid technical issues, please use any major web browser released within the previous two years.
* You may take the course in multiple sittings.
* The course may include surveys to help personalize your experience and measure students’ attitudes and behaviors. All survey responses are confidential; the school will only receive information about the student body as a whole and will never see individual students’ answers.
* Should you experience problems, technical support is available 24/7 and can be accessed from the “Help” link within the course.

Thank you, and enjoy the course!

Sincerely,

<INSTITUTION>